UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
ADVANCE SCIENCE TECHNOLOGIES, INC., and FS-IP LLC	:	Case No. 17-13668 (SMB) (Jointly Administered)
Debtors.[1]	:	

ORDER (I) ESTABLISHING CONFIRMATION SCHEDULE, INCLUDING COMBINED HEARING TO CONSIDER (A) APPROVAL OF DISCLOSURE STATEMENT, (B) APPROVAL OF SOLICITATION PROCEDURES, AND (C) CONFIRMATION OF PREPACKAGED CHAPTER 11 PLAN; AND (II) EXTENDING TIME RE: (A) SECTION 341 MEETING AND (B) SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS

Upon the motion (the "***Motion***")[2] of Advance Science Technologies, Inc. ("***AST***"), and FS-IP LLC ("***FS-IP***"), as debtors and debtors-in-possession in the above-captioned chapter 11 case (each a "***Debtor***" and collectively the "***Debtors***"), pursuant to sections 105(a), 341, 1125, 1126, 1128, and 1129 of title 11 of the United States Code (the "***Bankruptcy Code***"), Rules 1007, 2002, 3016, 3017, 3018, 3020, and 9006 of the Federal Rules of Bankruptcy Procedure (the "***Bankruptcy Rules***"), and corresponding Local Rules of Bankruptcy Practice and Procedure of the United States District Court for the Southern District of New York (the "***Local Rules***"), for entry of an order (a) establishing a schedule for confirmation of, and related relief respecting, the *Debtors' Joint Prepackaged Plan of Reorganization* (the "***Plan***"), including setting a Combined Hearing to consider (i) the adequacy of the Disclosure Statement, (ii) the Solicitation Procedures, and (iii) confirmation of the Plan (all as defined in the Motion), and (b) extending time for the Debtor to (i) convene the meeting of creditors pursuant to

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advance Science Technologies, Inc. (6977); and FS-IP LLC (5674).

[2] Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

section 341(a) of the Bankruptcy Code (the "***Section 341 Meeting***") through and including the 341 Meeting Deadline and waiving the requirement that the Debtor convene a Section 341 Meeting if the Plan is confirmed by the 341 Meeting Deadline, and (ii) file the Schedules and SOFAs through and including the Schedule/SOFA Deadline and waiving the requirement that the Debtor file the Schedules and SOFAs upon confirmation of the Plan, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion having been given as provided in the Motion, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Motion (the "***Hearing***"); and upon the *Declaration of Sean Sullivan Pursuant to Local Bankruptcy Rule 1007-2, in Support of First Day Pleadings* filed contemporaneously with the Motion, the record of the Hearing and all of the proceedings had before the Court; and the Court having found that this is a "prepackaged Chapter 11 case" within the meaning of the Amended Procedural Guidelines for Prepackaged Chapter 11 Cases in the United States Bankruptcy Court for the Southern District of New York, as amended effective December 1, 2009 (as adopted by General Order M-454) (the "***Guidelines***"); and it being in the best interests of the Debtors, their estates, and all parties in interest; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted, to the extent set forth below.

2. The Combined Hearing (at which time the Bankruptcy Court will consider, among other things, adequacy of the Disclosure Statement and confirmation of the Plan) will be

held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, in Courtroom 723 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, One Bowling Green, New York, New York 10004-1408, on **February 6, 2018 at 10:00 a.m. Prevailing Eastern Time**. The Combined Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date or dates in open court or at the Combined Hearing and notice of such adjourned date(s) will be available on the electronic case filing docket.

3. On or before **January 24, 2018**, the Debtors shall file the Plan Supplement, any Memorandum in Support of Confirmation, any Voting or Ballot Summary, and other supporting papers respecting the Plan.

4. Any objections to the approval of the Disclosure Statement, the Solicitation Procedures, or confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the amount and nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; (d) conform to the Bankruptcy Rules and the Local Rules; (e) be filed with the Bankruptcy Court (i) by registered users of the Bankruptcy Court's case filing system, electronically in accordance with General Order M-399 (which can be found at http://www.nysb.uscourts.gov) and (ii) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable; and (f) be served in accordance with General Order M 399. In addition to being filed with the Bankruptcy Court, any such responses or objections must be served on the following parties so as to be received by **no later than 4:00 p.m. Prevailing Eastern Time on January 30, 2018** (the "***Objection Deadline***"), on the following parties:

i. The Debtors:

c/o Fortior Solutions, LLC
5800 Pinefarm Place
Hillsboro, Oregon 97124
Attn: Sean Sullivan, Chief Financial Officer
Attn: Katherine Cowan, General Counsel and Secretary
Email: SSullivan@FortiorSolutions.com
KCowan@FortiorSolutions.com

ii. The Debtors' counsel:

Perkins Coie LLP
30 Rockefeller Plaza
22nd Floor
New York, New York 10122
Attn: Alan D. Smith
Attn: Schuyler G. Carroll
Email: ADSmith@PerkinsCoie.com
SCarroll@PerkinsCoie.com

iii. The U.S. Trustee

Office of the U.S. Trustee for Region 2
U.S. Federal Office Building
201 Varick Street, Suite 1006
New York, New York 10014
Attn: Shannon Scott
Email: Shannon.Scott2@usdoj.gov
Attn: Greg Zipes
Email: greg. zipes@usdoj.gov

iv. The Senior Secured Lenders:

Goldman Sachs Specialty Lending Group, L.P.
6011 Connection Drive
Irving, Texas 75039
Attn: SureID Account Manager
Attn: GSSLG In-House Counsel
Email: Doug.Daniels@gs.com

v. The Senior Secured Lenders' counsel:

Goldberg Kohn Ltd.
55 East Monroe, Suite 3300
Chicago, Illinois 60603
Attn: Randall Klein
Email: Randall.Klein@Goldbergkohn.com

and

Cleary Gottlieb Steen & Hamilton LLP
One Liberty Plaza
New York NY 10006
Attn: Sean A. O'Neal
Attn: Samuel P. Hershey
Email: soneal@cgsh.com
Email: shershey@cgsh.com

5. Objections, if any, not timely filed and served in the manner set forth above may, in the Court's discretion, not be considered and may be overruled.

6. The Debtors may but are not required to file a reply memorandum and supporting papers **no later than 4:00 p.m. Prevailing Eastern Time on February 2, 2018.**

7. The Debtors are authorized to combine the notice of the Combined Hearing and notice of the commencement of the Chapter 11 Cases.

8. The United States Trustee shall set a creditors meeting under 11 U.S.C. § 341(a) on a date that is mutually convenient for the parties.

9. Notice of the Combined Hearing as proposed in the Motion and the form of the Hearing Notice, substantially in the form attached to this order as **Exhibit 1**, shall be deemed good and sufficient notice of the Combined Hearing and no further notice need be given; provided that any provision of Bankruptcy Rule 3017(d) requiring the Debtors to distribute the Disclosure Statement and the Plan to parties not entitled to vote, whether because they are unimpaired or for any other reason, or to any parties in interest other than as prescribed in this Order, is waived. The Debtors shall cause a copy of the Hearing Notice to be served on the parties set forth in the Motion within two (2) business days of the entry of this Scheduling Order or as soon as reasonably practicable thereafter.

10. The notice procedures set forth herein constitute good and sufficient notice of the Combined Hearing, the commencement of the Chapter 11 Cases, and the deadline and procedures for objecting to the adequacy of the Disclosure Statement and/or confirmation of the Plan, and no other or further notice shall be necessary.

11. The time within which the Debtor shall file its Schedules and SOFAs is extended through and including January 31, 2018 (the "***Schedule/SOFA Deadline***"), without prejudice to the Debtor's right to seek further extensions of the time within which to file the Schedules and SOFAs or to seek additional relief from this Court regarding the filing of, or waiver of the requirement to file, the Schedules and SOFAs.

12. The Debtors are authorized to take all action necessary to implement the relief granted in this Order.

13. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: January 9th, 2018
New York, New York

/s/ STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Hearing Notice

Schuyler G. Carroll
Alan D. Smith (*pro hac vice pending*)
PERKINS COIE LLP
30 Rockefeller Center, 22nd Floor
New York, NY 10112-0085
Telephone: 212.262.6900
Facsimile: 212.977.1649
Email: scarroll@perkinscoie.com
adsmith@perkinscoie.com

Proposed Counsel for Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
ADVANCE SCIENCE TECHNOLOGIES, INC., and FS-IP LLC	:	Case No. 17-13668 (SMB) (Jointly Administered)
Debtors.[1]	:	

NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES OF ADVANCE SCIENCE TECHNOLOGIES, INC. AND FS-IP, LLC

-AND-

NOTICE OF COMBINED HEARING TO CONSIDER (I) APPROVAL OF THE DISCLOSURE STATEMENT, (II) APPROVAL OF SOLICITATION PROCEDURES, AND (III) CONFIRMATION OF THE PREPACKAGED PLAN AND RELATED MATTERS

PLEASE TAKE NOTICE THAT:

1. On December 29, 2017 (the "***Petition Date***"), Advance Science Technologies, Inc. ("***AST***"), and FS-IP LLC ("***FS-IP***"), as debtors and debtors-in-possession in the above-captioned chapter 11 case (each a "***Debtor***" and collectively the "***Debtors***"), commenced voluntary cases under chapter 11 of title 11 of the United States Code (the "***Bankruptcy Code***") in the United States Bankruptcy Court for the Southern District of New York (the "***Bankruptcy Court***"). On the Petition Date, the Debtor filed their *Joint Prepackaged Plan of Reorganization*

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advance Science Technologies, Inc. (6977); and FS-IP LLC (5674). The Court has entered an order for joint administration of the Debtors' bankruptcy cases.

(the "***Plan***"),[2] and an Information and Disclosure Statement describing the Plan, dated as of December 5, 2017 (the "***Disclosure Statement***").

2. All documents filed with the Bankruptcy Court can be viewed or obtained by: (i)°accessing the Court's website at www.nysb.uscourts.gov and using a PACER login and password, (ii) accessing the case website at https://www.perkinscoie.com/en/advance-science-technologies-inc-and-fs-ip-llc.html, or (iii) request to the Debtors' proposed undersigned counsel by contacting the case paralegals by telephone at (312) 324-8641 or by e- mail at nbagatti@perkinscoie.com or vbarei@perkinscoie.com.

Creditors' Meeting

3. The Meeting of Creditors under 11 U.S.C. § 341 will take place on January 23, 2018 at 3:00 p.m. at the Office of the United States Trustee, United States Bankruptcy Court, SDNY, One Bowling Green, Room 411, Fifth Floor, New York, New York 10004-1408. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Plan and Disclosure Statement

4. Copies of the Plan and Disclosure Statement may be obtained in accordance with the previous paragraph.

5. Under the Plan, the Debtors' businesses will be reorganized as set forth in the Plan. The Debtors are affiliates of Fortior Solutions, Inc., formerly known as SureID, Inc. ("***Fortior***"). Fortior is not a debtor in the bankruptcy cases and creditors of Fortior will not be affected by the bankruptcy cases.

Combined Hearing

6. A combined hearing to consider (a) the adequacy of the Disclosure Statement, (b) approval of the *Restructuring Support Agreement*, and (c) confirmation of the Plan, and any objections thereto, will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, in Room 723 of the United States Bankruptcy Court, One Bowling Green, New York, NY 10004, on **February 6, 2018 at 10:00 a.m. (Prevailing Eastern Time)** or as soon thereafter as counsel may be heard (the "***Combined Hearing***"). The Combined Hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date or dates in open court or at the Combined Hearing. Notice of such adjourned date(s) will be available on the electronic case filing docket or by contacting the Debtors or Debtors' counsel pursuant to the instructions above.

7. Any objections to the Disclosure Statement and/or confirmation of the Plan must (a) be in writing; (b) state the name and address of the objecting party and the amount and nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; (d) conform to the Bankruptcy Rules and the Local Rules; (e) be filed with the

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

Bankruptcy Court (i) by registered users of the Bankruptcy Court's case filing system, electronically in accordance with General Order M-399 (which can be found at http://nysb.uscourts.gov) and (ii) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable; and (f) be served in accordance with General Order M- 399, on the following parties so as to be received by **no later than January 30, 2018, at 4:00 p.m. (Prevailing Eastern Time) (the "*Objection Deadline*"):**

i. The Debtors:
c/o Fortior Solutions, LLC
5800 Pinefarm Place
Hillsboro, Oregon 97124
Attn: Sean Sullivan, Chief Financial Officer
Attn: Katherine Cowan, General Counsel and Secretary
Email: SSullivan@FortiorSolutions.com
KCowan@FortiorSolutions.com

ii. The Debtors' counsel:
Perkins Coie LLP
30 Rockefeller Plaza
22nd Floor
New York, New York 10122
Attn: Alan D. Smith
Attn: Schuyler G. Carroll
Email: ADSmith@PerkinsCoie.com
SCarroll@PerkinsCoie.com

i. The U.S. Trustee:
Office of the U.S. Trustee for Region 2
U.S. Federal Office Building
201 Varick Street, Suite 1006
New York, New York 10014
Attn: Shannon Scott
Email: Shannon.Scott2@usdoj.gov
Attn: Greg Zipes
Email: greg.zipes@usdoj.gov

iii. The Senior Secured Lenders:
Goldman Sachs Specialty Lending Group, L.P.
6011 Connection Drive
Irving, Texas 75039
Attn: SureID Account Manager
Attn: GSSLG In-House Counsel
Email: doug.daniels@gs.com

iv. The Senior Secured Lenders' counsel:
Goldberg Kohn Ltd.
55 East Monroe, Suite 3300
Chicago, Illinois 60603
Attn: Randall Klein
Email: Randall.Klein@Goldbergkohn.com

and

Cleary Gottlieb Steen & Hamilton LLP
One Liberty Plaza
New York NY 10006
Attn: Sean A. O'Neal
Attn: Samuel P. Hershey
Email: soneal@cgsh.com
Email: shershey@cgsh.com

UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.

Dated: January __, 2018
New York, New York

PERKINS COIE LLP
Proposed Counsel for Debtors-in-Possession

By:_____
Schuyler G. Carroll
Alan D. Smith (*pro hac vice* pending)
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